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现代牧业

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

**CHANGE OF THE DATE OF ANNUAL GENERAL MEETING
AND
CHANGE OF THE PERIOD FOR CLOSURE OF
THE REGISTER OF MEMBERS**

Reference is made to the announcement of China Modern Dairy Holdings Ltd. (the “**Company**”) and its subsidiaries (the “**Group**”) published by the Company on 3 April 2017 (the “**Announcement**”) in relation to, among other things, the date of the forthcoming annual general meeting (the “**AGM**”) of the Company and the period for closure of its register of members. Unless otherwise defined, the expressions and capitalized terms used in this announcement have the same meaning as those defined in the Announcement.

The AGM was initially scheduled to be held on 23 May 2017 (Tuesday), with the register of members of the Company to be closed from 18 May 2017 (Thursday) to 23 May 2017 (Tuesday), both days inclusive. The Company announces that the date of AGM is hereby rescheduled to 30 June 2017 (Friday). Accordingly, to determine the identity of the shareholders who are entitled to attend and vote at the AGM, the Company has changed the period for closure of its register of members to a period from 27 June 2017 (Tuesday) to 30 June 2017 (Friday) (both days inclusive), during which no share transfer will be registered. In order to qualify for attending and voting at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, for registration no later than 4:30 p.m. on 26 June 2017 (Monday).

Shareholders whose names appear on the register of members of the Company on 30 June 2017 (Friday) are entitled to attend and vote at the AGM. The notice of AGM will be published and dispatched to the shareholders on or before 1 June 2017.

Save as the above, the other information of the Announcement remains unchanged.

By order of the Board
China Modern Dairy Holdings Ltd.
GAO Lina
*Vice Chairman, Executive Director and
Chief Executive Officer*

Hong Kong, 20 April 2017

As of the date of this announcement, the executive directors are Ms. GAO Lina and Mr. HAN Chunlin, the non-executive directors are Mr. LU Minfang, Mr. WOLHARDT Julian Juul, Mr. ZHANG Ping and Mr. WEN Yongping, the independent non-executive directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway and Mr. KANG Yan.